DEPARTMENT OF COMMERCE, BUREAU OF FOREIGN AND DOMESTIC COMMERCE, SPECIAL AGENTS SERIES - NO. 177: BOOTS AND SHOES, LEATHER, AND SUPPLIES IN ARGENTINA, URUGUAY, AND PARAGUAY

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HERMAN G. BROCK

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Trieste

DEPARTMENT OF COMMERCE

BUREAU OF FOREIGN AND DOMESTIC COMMERCE B. S. CUTLER, Director

SPECIAL AGENTS SERIES-No. 177

BOOTS AND SHOES, LEATHER, AND SUPPLIES

IN

ARGENTINA, URUGUAY, AND PARAGUAY

BY

HERMAN G. BROCK

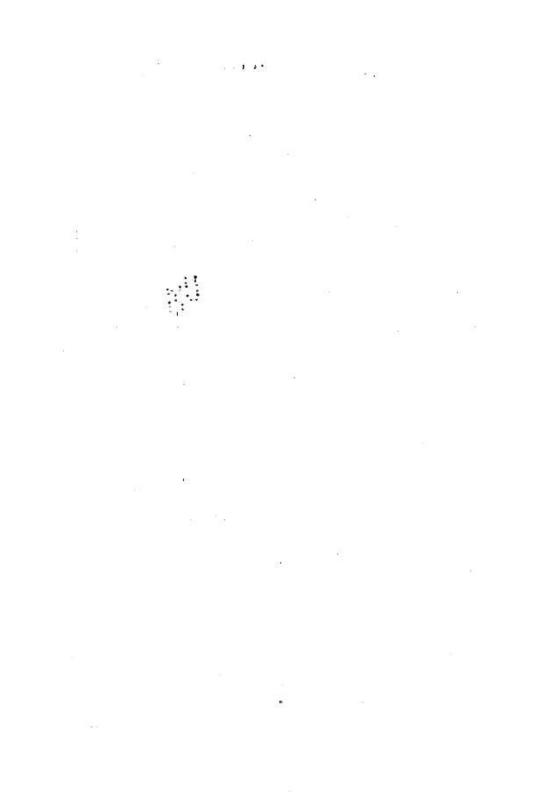
Trade Commissioner



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LETTER OF SUBMITTAL.

DEPARTMENT OF COMMERCE, BUREAU OF FOREIGN AND DOMESTIC COMMERCE, Washington, A pril 16, 1919.

SIB: There is submitted herewith a report by Trade Commissioner Herman G. Brock on the markets for boots and shoes, leather, and shoe supplies in Argentina, Uruguay, and Paraguay. The Argentine market will absorb only high-grade shoes because the domestic shoemaking industry is already rather extensive, is improving the quality of its product, and is highly protected. An increasing demand for leather and shoe supplies is thus foreshadowed, which American goods should be able to meet, though competition from the domestic leather industry is becoming more formidable owing to improved tanning methods. In Uruguay and Paraguay the United States has a strong hold, which can be further developed.

Respectfully,

B. S. CUTLER, Director.

To Hon. WILLIAM C. REDFIELD, Secretary of Commerce.

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